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Attorneys for the Foreign Representative

IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

PERFORADORA ORO NEGRO, S. DE R.L. DE C.V., *et al.*

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 18-11094 (SCC) (Jointly Administered)

NOTICE PURSUANT TO 11 U.S.C. § 1518

Gonzalo Gil White, the Foreign Representative for Perforadora Oro Negro, S. de R.L. de C.V. ("Perforadora") and Integradora de Servicios Petroleros Oro Negro, S.A.P.I. de C.V. ("Integradora," and together with Perforadora, the "Debtors"), hereby files this notice pursuant to 11 U.S.C. § 1518 (the "Notice").

- 1. On June 13, 2019, the Mexican judge presiding over the foreign main proceeding issued an order placing the Debtors into liquidation (the "<u>Liquidation Order</u>"). *See* ECF 214.
- 2. The Liquidation Order provides that the current *Conciliador*, Fernando Perez Correa Camarena ("Mr. Perez"), will be the Debtors' liquidator (*sindico*) and orders the Federal Institute of Commercial Bankruptcy Specialists ("<u>IFECOM</u>") to "ratify" him as liquidator. *See* ECF 214.
- 3. The IFECOM ratified Mr. Perez as liquidator on June 14, 2019 and notified Mr. Perez by letter (the "IFECOM Letter"). The IFECOM Letter is attached hereto as Exhibit 1.1

[Signature page follows]

Exhibit 1 is the IFECOM Letter in Spanish. The Debtors do not have any funds to translate the IFECOM Letter at this time.

Dated: June 17, 2019

New York, New York

QUINN EMANUEL URQUHART & SULLIVAN, LLP

/s/ Scott C. Shelley

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